



April 15, 2024

To,  
Senior Manager  
Listing Corporate Relation Department  
BSE Limited  
1st Floor, P.J Towers,  
Dalal Street  
Mumbai-400001

Ref No.: Scrip Code 973807; Scrip ID: 632BWHP35; ISIN: INE00OP07015 (Series -A)  
Scrip Code 973806; Scrip ID: 632BWHPL35; ISIN: INE00OP07023 (Series -B)

Sub: Initial Disclosure for large Corporates pursuant to SEBI Circular -  
SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022)

Dear Sir/Madam,

This is to inform you that the Company has been classified as a Large Corporate pursuant to the criteria specified under Chapter XII of captioned SEBI Operational circular dated August 10, 2021.

Accordingly, please refer attached annexure for Initial Disclosure in connection with the same.

This statement is for your information and records.

Thank you,

Yours sincerely,

**For Borgaon Watambare Highways Private Limited**

*(Formerly known as DBL Borgaon Watambare Highways Private Limited)*

**Poonam Bhatnagar**  
Company Secretary  
Membership No. A15812

**Ankit Jain**  
Director  
DIN: 09605599



## Annexure

Sl. No.	Particulars	Details
1.	Name of the company	<b>Borgaon Watambare Highways Private Limited</b>
2.	CIN	<b>U45203MP2018PTC045516</b>
3.	Outstanding borrowing of company as on 31 <sup>st</sup> March 2024 (in Rs. crore)	<b>NCDs: INR 312,47,20,000 (Indian Rupees Three Hundred Twelve Crore Forty-Seven Lakh Twenty Thousand Only)</b>
4.	Highest credit rating during the previous FY along with name of the CRA	<b>AAA Stable</b> <b>CRISIL Ratings Limited</b>
5.	Name of stock exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	<b>BSE Limited</b>

We confirm that we are a Large Corporate as per the applicability criteria given under Chapter XII of SEBI Operational circular dated August 10, 2021.

### For Borgaon Watambare Highways Private Limited

*(Formerly known as DBL Borgaon Watambare Highways Private Limited)*

**Poonam Bhatnagar**  
Company Secretary  
Membership No. A15812  
Contact Details: 9810969687  
[Compliance@bwhpl.co.in](mailto:Compliance@bwhpl.co.in)

**Ankit Jain**  
Director  
DIN: 09605599  
Contact Details: 9810076288  
[ankit.jain@cubehighways.com](mailto:ankit.jain@cubehighways.com)

**Note: Provisions for appointment of CFO are not applicable on the Company**